国際安全保障情報「2025年3月」

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(作成:上席研究員 上野英詞)

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1 米国関連

1. Forward Deployment of Non-Strategic Nuclear Weapons Is Needed to Deter Adversary Aggression

The Heritage Foundation, March 6, 2025

Robert Peters, Research Fellow for Nuclear Deterrence and Missile Defense in the Douglas and Sarah Allison Center for National Security at The Heritage Foundation

Eli Glickman, a senior at the University of California, Berkeley

2. <u>Is the United States Becoming a Hollow Maritime Power?</u>

The Diplomat.com, March 08, 2025

Tyler Bray, a former Gartner analyst specializing in institutional transformations

3. Sanctions by the Numbers: 2024 Year in Review

Center for a New American Security, March 11, 2025

Eleanor Hume, a research assistant for the Energy, Economics, and Security Program at CNAS, and Kyle Rutter, a Joseph S. Nye, Jr. intern for the Energy, Economics, and Security Program at the Center for a New American Security

4. Ship Wars: Confronting China's Dual-Use Shipbuilding Empire

CSIS, March 11, 2025

Matthew P. Funaiole, Senior Fellow, China Power Project, CSIS, and others

Full Report(74 頁)

4-1. <u>Does America Face a "Ship Gap" With China?</u>: *The Real Threat Posed by Beijing's Fast-Growing Navy*

Foreign Affairs.com, March 19, 2025

Stephen Biddle, Professor of International and Public Affairs at Columbia University, and Eric Labs, Senior Analyst for Naval Forces and Weapons at the Congressional Budget Office

5. How 'America Last' built power — and 'America First' could destroy it

Think China, March 11, 2025

Giulio M. Gallarotti, Professor at Wesleyan University

6. <u>US allies question extended deterrence guarantees, but have few options</u>

Military Balance Blog, IISS, March 20, 2025

Zuzanna Gwadera, Research Analyst and Programme Administrator for Defence and Military Analysis at IISS

7. Are We at the End of American Maritime Hegemony?

American Spector, March 21, 2025

Francis P. Sempa, an attorney, an adjunct professor of political science at Wilkes University

8. 2025 Annual Threat Assessment of the U.S. Intelligence Community

Office of the Director of National Intelligence, March 25, 2025

Full Report (31 頁)

8-1. The DNI Report Reveals Why the US Must Enhance Deterrence

The Diplomat.com, March 28, 2025

Alex Alfirraz Scheers has held research positions at the Henry Jackson Society and the International

Centre for the Study of Radicalisation

9. The dangerous collapse of US strategic sealift capacity

The Strategist, March 26, 2025

Andrew Rolander, an irregular warfare and strategic competition analyst supporting the US Department of Defense

10. Arming for Peace: Expanding the Defense Industrial Base and Arming Taiwan Faster

The Heritage Foundation, March 31, 2025

Brent Sadler, Senior Research Fellow, Allison Center for National Security at The Heritage Foundation Full Report (16 頁)

2 中国関連

1. China Could Build an "Island Chain" Around America

The National Interest, March 1, 2025

James Holmes, J. C. Wylie Chair of Maritime Strategy at the Naval War College

2. Making Sense of China's Latest Naval Exercises in the Asia-Pacific

The Diplomat.com, March 1, 2025

Zi Yang, an associate research fellow and Ph.D. candidate at the S. Rajaratnam School of International Studies (RSIS), Nanyang Technological University (NTU), Singapore

3. The Unravelling Rules-Based Order: Easy Pickings for China in Southeast Asia?

IDSS Paper, RSIS, March 10, 2025

Henrick Tsjeng, Associate Research Fellow with the Regional Security Architecture Programme, Institute of Defence and Strategic Studies, S. Rajaratnam School of International Studies

4. China holds landing exercise with 'invasion barges' in South China Sea

Radio Free Asia, March 14, 2025

4-1. 'Invasion' barges and deep-sea cable cutters: why new Chinese maritime tech is spooking defense watchers

CNN.com, March 25, 2025

4-2. Stairway To Taiwan – The Chinese Amphibious Bridging System

Naval News.com, March 25, 2025

Alex Luck, a freelance writer & analyst

5. China's shadow fleet threatens Indo-Pacific communications

The Strategist, March 25, 2025

Mercedes Page, a former senior fellow at Australian Strategic Policy Institute (ASPI)

6. China's military build-up indicates it is serious about taking Taiwan

Chatham House, March 28, 2025

William Matthews, Senior Research Fellow, Asia-Pacific Programme at Chatham House

3 台湾関連

1. Trump's Taiwan tweak: Bargaining chip or Asia pivot?

The Observer Research Foundation, March 4, 2025

Kalpit A Mankikar, a Fellow with the Strategic Studies programme at the Observer Research Foundation

2. South Korea's Policy Responses to a PRC Maritime Blockade of Taiwan

Global Taiwan, March 2025

Benjamine Sando, a research fellow at the Global Taiwan Institute

Full Report (11 頁)

2-1. Is South Korea ready to define its role in a Taiwan Strait contingency?

Brookings, March 28, 2025

Andrew Yeo, Senior Fellow at Brookings, and Hanna Foreman, Senior Research Assistant at Brookings

3. Forceful Taiwan Reunification: China's Targeted Military and Civilian-Military Measures

Foreign Policy Research Institute, March 11, 2025

Suyash Desai, a Non-Resident Fellow in the Asia Program at the Foreign Policy Research Institute (FPRI)

4. Exposing China's Legal Preparations for a Taiwan Invasion

War on the Rocks.com, March 11, 2025

Cheng Deng Feng (鄭登峰), an officer in the armed forces of the Republic of China (Taiwan)

Tim Boyle, an officer in the U.S. Navy Judge Advocate General's Corps

5. The war in Ukraine is influencing how Taiwanese think about conflict

Brookings, March 13, 2025

Austin Horng-En Wang, Associate Professor, Political Science - University of Nevada, Las Vegas

6. How to Toughen Up Taiwan: America Must Help the Island Deal With China's Gray-Zone Tactics

Foreign Affairs.com, March 13, 2025

Daniel Byman, a Professor at the Georgetown University and Director of the Warfare, and Seth G. Jones, President of the Defense and Security Department at the Center for Strategic and International Studies

7. <u>PLA Navy Enhances Realistic Combat Training: Observations of PLA Navy Operations Around</u> Taiwan

China Maritime Studies Institute, Naval War College, March 13, 2025

K. Tristan Tang, a research associate at the Research Project on China's Defense Affairs (RCDA) in Taiwan

Full Report (12 頁)

8. The Chinese Communist Party's Gray Zone Tactics Against Taiwan

Global Taiwan Institute, March 14, 2025

Derek Grossman, a senior defense analyst at RAND and a professor of policy analysis at the Pardee RAND Graduate School

Full Report (2 段組 15 頁)

9. A War of Chokepoints: Mavulis Island in a Future Taiwan War Scenario

Modern War Institute, March 18, 2025

Lieutenant Colonel Christopher Lee, an Indo-Pacific foreign area officer for HQDA G-3/5/7

10. China Watches, Taiwan Learns: Ukraine's War and the Indo-Pacific

The Diplomat.com, March 18, 2025

Benedetta Girardi, a strategic analyst at The Hague Centre for Strategic Studies (HCSS), and others

11. Elbridge Colby's vision: blocking China

The Strategist, March 20, 2025

Greg Brown, a senior analyst at Australian Strategic Policy Institute

11-1. The Risks of Rushing to Denial in the Taiwan Strait

CSIS, March 24, 2025

Sean Monaghan, a visiting fellow in the Europe, Russia, and Eurasia Program at the Center for Strategic and International Studies in Washington, D.C.

12. From Strategic Ambiguity to Strategic Anxiety: Taiwan's Trump Challenge

Commentary, RAND, March 26, 2025

Jude Blanchette, the inaugural director of the RAND China Research Center, and Gerard DiPippo, the acting associate director of the RAND China Research Center

4 米中関係

1. Would Americans Go to War Against China?

Foreign Affairs.com, March 20, 2025

Alexandra Chinchilla, an Assistant Professor at the Bush School of Government and Public Service at Texas A&M University, and others

2. No, Trump is not Attempting a "Reverse Nixon"

The National Interest, March 25, 2025

Bryan Burack, a Senior Policy Advisor for China and the Indo-Pacific at The Heritage Foundation

5 インド太平洋地域関連

(1) 全般

1. Assessing Trump's Pivot to Asia and Possible Responses

IDSS Paper, RSIS, March 3, 2025

Kevin Chen Xian An, an Associate Research Fellow at S. Rajaratnam School of International Studies (RSIS), Nanyang Technological University (NTU), Singapore

2. China's naval growth goes vertical

The Interpreter, March 3, 2025

David Vallance, a Research Associate in the International Security Program at the Lowy Institute

2-1. The live-fire loophole in the law of the sea

The Interpreter, March 4, 2025

Donald R Rothwell, Professor of International Law at the ANU College of Law, ANU

2-2. Chinese navy ships round out Australian circuit with sail near base hosting US submarine

South China Morning Post.com, March 6, 2025

2-3. The Quad can help Australia monitor China's naval behaviour

The Strategist, March 7, 2025

Rajeswari Pillai Rajagopalan, a resident senior fellow at Australian Strategic Policy Institute

2-4. China's navy sends a steady drumbeat of ships around Australia

The Strategist, March 10, 2025

Joe Keary, a senior analyst at Australian Strategic Policy Institute

2-5. Awful but lawful: China's Australia flotilla

The Interpreter, March 25, 2025

Thomas Shugart, a former US Navy submarine warfare officer

3. China's Naval Projection Sends Important Signals Across the Indo Pacific

Prospects & Perspectives, The Prospect Foundation, March 25, 2025

Dr. Malcolm Davis, a Senior Analyst in Defence Strategy at the Australian Strategic Policy Institute in Canberra

4. Beyond Numbers: Submarine Proliferation in Asian Waters

IDSS Paper, RSIS, March 5, 2025

Collin Koh, Senior Fellow at the Institute of Defence and Strategic Studies, S. Rajaratnam School of International Studies (RSIS)

5. <u>The Trump-Zelenskyy Confrontation: Setting the Stage for a Renewal in China-Southeast Asia</u> Relations

IDSS Paper, RSIS, March 6, 2025

Yang Zi, an Associate Research Fellow in the China Programme at the S. Rajaratnam School of International Studies (RSIS), Nanyang Technological University (NTU), Singapore

6. The re-upping of the Indian Ocean in the US-India compact

The Observer Research Foundation, March 6, 2025

Sayantan Haldar, a Research Assistant at the Observer Research Foundation's Strategic Studies

Programme, and Vivek Mishra, a Deputy Director at the Observer Research Foundation's Strategic Studies Programme

7. How U.S.-Russia-China Ties Would Impact the Indo-Pacific

Foreign Policy.com, March 6, 2025

Derek Grossman, Senior Defense Analyst and Professor of Policy Analysis at RAND

8. Applying Black Sea Combat Lessons to DMO in the Western Pacific

Center for International Maritime Security (CIMSEC), March 11, 2025

LtCol James M. Jackson, an Operational Planner at Marine Corps Forces Cyberspace Command

9. How Interagency Campaigns Can Counter Chinese Gray Zone Incursions in the Pacific

CSIS, March 13, 2025

Benjamin Jensen, director of the Futures Lab at the Center for Strategic and International Studies (CSIS) in Washington, D.C., and others

10. Deciphering French Strategy in the Indo-Pacific

War on the Rocks.com, March 13, 2025

Léonie Allard, a visiting fellow at the Atlantic Council's Europe Center

11. Brave New World Disorder: Asian Allies Fear Trump Abandonment

China US Focus.com, March 14, 2025

Richard Javad Heydarian, Professorial Chairholder in Geopolitics, Polytechnic University of the Philippines

12. <u>Is the Pivot to Asia Finally Happening?</u>

Commentary, RSIS, March 18, 2025

Drew Thompson, a Senior Fellow at the S. Rajaratnam School of International Studies (RSIS) at Nanyang Technological University (NTU) in Singapore

13. Australian defence and the nebulous "archipelago"

The Interpreter, March 19, 2025

Richard Dunley, a Senior Lecturer in History and Maritime Strategy at UNSW Canberra

14. <u>Mission CLEMENCEAU 2025</u>: France's Carrier Strike Group in Singapore Amid Wider Indo-Pacific Deployment

IDSS Paper, RSIS, March 19, 2025

Paco Milhiet. PhD, a Visiting Fellow at the S. Rajaratnam School of International Studies (RSIS), Nanyang Technological University (NTU), Singapore

15. India and the QUAD: The Opportunities and Challenges of Trump 2.0

IDSS Paper, RSIS, March 21, 2025

Sinderpal Singh, Senior Fellow and Assistant Director of the Institute of Defence and Strategic Studies (IDSS), S Rajaratnam School of International Studies (RSIS)

15-1. After 18 Years, Has the Quad Failed?

Commentary, RAND, March 26, 2025

Rafiq Dossani, a senior economist at RAND and a professor of policy analysis at the Pardee RAND Graduate School

16. Whither Asia in a Multipolar World of Trump 2.0?

Commentary, RSIS, March 24, 2025

Warren Fernandez, a Senior Fellow at the S. Rajaratnam School of International Studies (RSIS), Nanyang Technological University (NTU)

17. Strengthening US Alliances in the Indo-Pacific

Foreign Policy Research Institute (FPRI), March 27, 2025

18. The Drone Dilemma: How Unchecked Warfare From Above Threatens the Indo-Pacific

The Diplomat.com, March 27, 2025

Chi Cheng, a policy researcher based in Washington, DC.

19. Reinforcement and redistribution: evolving US posture in the Indo-Pacific

Military Balance Blog, IISS, March 27, 2025

Rupert Schulenburg, Assistant Editor, The Military Balance

20. India's support for Chagos sovereignty speaks volumes

The Interpreter, March 28, 2025

Sanchari Ghosh, a PhD candidate at the Department of International Relations, Jadavpur University, Kolkata

(2) 南シナ海関連

1. The U.S.-Philippine Alliance in 2025

Asia Maritime Transparency Initiative, CSIS, March 3, 2025

Julio S. Amador III, a Manila-based geopolitical analyst and a former fellow at the East-West Center in Washington, D.C.

2. Why the PLA's WZ-9 drone is a 'serious challenge' to US aircraft in the South China Sea

South China Morning Post.com, March 3, 2025

3. Below-the-Threshold Deterrence, Philippine Style

War on the Rocks.com, March 6, 2025

Kurtis H. Simpson, Ph.D., a senior defence scientist at Defence Research and Development Canada's Centre for Operational Research and Analysis, and others

4. PH forges defense ties with more allies

The Manila Times, March 9, 2025

4-1. Philippines to sign visiting forces deal with Canada to boost military ties

South China Morning Post.com, March 7, 2025

4-2. Philippines Wants to Expand 'Squad' Grouping to Include India, South Korea

The Diplomat.com, March 20, 2025

Sebastian Strangio, Southeast Asia editor at The Diplomat

4-3. Will India Join the Squad?

The Diplomat.com, March 27, 2025

Rushali Saha, a New Delhi based independent researcher and foreign affairs columnist

5. The South China Sea: Making the Philippines-US Alliance Work Under Trump 2.0

The Diplomat.com, March 13, 2025

Julio Amador III, an analyst based in Manila and founder of Amador Research Services, a boutique geopolitical risk firm

6. <u>Assessing China's Call for "Strategic Autonomy" in Southeast Asia: Origins, Objectives and Outcomes</u>

ISEAS Perspective, ISEAS-Yusof Ishak Institute, March 17, 2025

Eugene R.L. Tan, Research Officer at ISEAS-Yusof Ishak Institute, and Lye Liang Fook, Associate

Senior Fellow with the Regional Strategic and Political Studies Programme at ISEAS-Yusof Ishak Institute

Full Report (15 頁)

7. What Southeast Asian Countries Can Learn from Vietnam's History of Negotiating Territorial Disputes with China

The Diplomat.com, March 17, 2025

Khang Vu, a visiting scholar in the Political Science Department at Boston College

8. The Legacy of Hasjim Djalal: Indonesia's Strategy of Lawfare in the South China Sea

IDSS Paper, RSIS, March 18, 2025

Leonardo Bernard, a Senior Lecturer at the Australian National Centre for Ocean Resources and Security, University of Wollongong, Australia, and Jane Chan, Senior Fellow and Coordinator of the Maritime Security Programme at the Institute of Defence and Strategic Studies (IDSS), S. Rajaratnam School of International Studies (RSIS)

9. Ream Naval Base open next month; Japan scheduled as first guests

The Phnom Penh Post.com, March 18, 2025

10. <u>Illusions of deterrence</u>: The structural flaws in military alliance and the South China Sea trap China Daily.com, March 18, 2025

Ding Duo (丁铎) , director of the Research Center for International and Regional Issues, National Institute for South China Sea Studies

11. <u>Conceptualizing Indonesia's Strategic Thinking in the Maritime Domain: Strategy as a Spectrum</u> and a Process

Asia Maritime Transparency Initiative, CSIS, March 20, 2025

Emirza Adi Syailendra, a PhD Scholar and Research Fellow at the Strategic and Defence Studies Centre, Australian National University

12. Scaling Up: Vietnam's Islands (and Harbors) Continue to Grow

Asia Maritime Transparency Initiative, CSIS, March 21, 2025

13. China's cyber aggression and the South China Sea dispute

Observer Research Foundation, March 25, 2025

Abhishek Sharma, Research Assistant with the Observer Research Foundation's Strategic Studies

Programme, New Delhi, and Ishanya Sharma, Research Intern at Observer Research Foundation

Hegseth Says U.S., Philippines Agree on Plan to Reestablish Deterrence in Indo-Pacific
 US DOD News, March 28, 2025

14-1. <u>United States—Philippines Joint Statement on Secretary Hegseth's Inaugural Visit to the Philippines</u>

New Release, USDOD, March 28, 2025

15. <u>Trump's defence chief says US, Manila must stand 'shoulder to shoulder' to deter China threat</u> South China Morning Post.com, March 29, 2025

(3) 日本関係

1. The US Security Treaties With Japan and South Korea Aren't Enough to Keep the Peace

The Diplomat.com, March 20, 2025

Dr. Ju Hyung Kim, CEO of the Security Management Institute, a defense think tank affiliated with the South Korean National Assembly

2. <u>Secretary of Defense Pete Hegseth Joint Press Conference With Japanese Defense Minister Gen Nakatani in Tokyo</u>

US DOD News, March 29, 2025

2-1. Japan-U.S. Defense Ministerial Meeting (Summary)

Ministry of Defense, March 30, 2025

- 2-2. 邦文版
- 6 ロシア関連

7 ウクライナ戦争関連

1. 戦況については、以下を参照されたし。毎日の戦況が地図付きで詳述されている。

UKRAINE CONFLICT UPDATES

Institute for the Study of War

2. Ukraine Without America

Foreign Affairs.com, March 4, 2025

Andriy Zagorodnyuk, Chair of the Centre for Defence Strategies and a Distinguished Fellow at the Atlantic Council. From 2019 to 2020, he served as Ukraine's Defense Minister.

3. The Real Reason Russia Invaded Ukraine (Hint: Not NATO Expansion)

19fortyfive.com, March 6, 2025

Dr. Andrew A. Michta, a Senior Fellow at the Atlantic Council of the United States

4. Potential European mission in Ukraine: key military factors

Military Balance Blog, IISS, March 7, 2025

Ben Barry, Senior Fellow for Land Warfare at IISS

5. <u>Putin's negotiation strategy is predictable: move slowly, keep Trump interested, and reset expectations</u>

Chatham House, March 19, 2025

John Lough, Associate Fellow, Russia and Eurasia Programme, Chatham House

6. Joining the Dots: Security Guarantees for Ukraine

IDSS Paper, RSIS, March 25, 2025

Jun Yan Chang, Assistant Professor with the Military Studies Programme and the United States Programme at the S. Rajaratnam School of International Studies (RSIS)

7. To End the Ukraine War, Trump Should Think Like Ike

The National Interest, March 27, 2025

Dr. Graham Allison, the Douglas Dillon Professor of Government at Harvard University

8 北極関連

1. The Northwest Passage has the potential to disrupt global trade. But there's a catch

Arctic Today, March 5, 2025

Christopher Wright, the former president of The Mariport Group Ltd

9 その他

1. What is isolationism? The history and politics of an often-maligned foreign policy concept

The Coversation.com, March 3, 2025

Andrew Latham, Professor of Political Science, Macalester College

2. David vs Goliath: Cost Asymmetry In Warfare

The National Interest, March 4, 2025

James Black, the Assistant Director of Defence and Security at RAND Europe

3. JOINT WHITE PAPER

HIGH REPRESENTATIVE OF THE UNION FOR FOREIGN AFFAIRS AND SECURITY POLICY

HIGH REPRESENTATIVE OF THE UNION FOR FOREIGN AFFAIRS AND SECURITY POLICY, EUROPEAN COMMISSION, March 19, 2025

Full Report (23 頁)

4. 'Drone Carries' Could Make Aircraft Carriers Obsolete

19fortyfive.com, March 12, 2025

Michael Peck, a defense writer

4-1. No, Aircraft Carriers Aren't Obsolete—Yet

The National Interest, March 28, 2025

Andrew Latham, a Senior Washington Fellow at the Institute for Peace and Diplomacy

5. Chokepoints Are The Focus Of A New Cold War

gCaptain.com, March 16, 2025

Captain John Konrad, the founder and CEO of gCaptain

6. The Suez battles forces beyond its control

The Interpreter, March 17, 2025

Selwyn Parker, an author and journalist specialising in Asia-Pacific, European and Latin American issues

7. Uncharted territory: deep-sea mining and the underwater domain

Online-Analysis, IISS, March 25, 2025

Darshana M. Baruah, Shangri-La Dialogue Senior Fellow for Indo-Pacific Defence and Strategy, IISS

8. Emerging Technologies and Maritime Security: Key Lessons from the Red and Black Seas

IDSS Paper, RSIS, March 28, 2025

Chong De Xian, an Associate Research Fellow in the Maritime Security Programme at the S. Rajaratnam School of International Studies (RSIS)